

Scandium is the strategic metal of the future.

Currently, global scandium supplies only come as a by-product from mining other minerals.

The Crater Lake project changes everything:
 Scandium Canada is **fully funded** through it's Pre-Feasibility Study, Feasibility Study and alloys qualification processes.



PROPERTIES

Mixed in small quantities with aluminum, scandium creates alloys that are:

- Lightweight;
- High-strength;
- Corrosion resistant;
- Good conductor of electricity and heat.

As Sc_2O_3 mainly used as electrolyte in Solid oxide fuel cells.

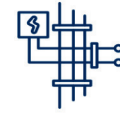
APPLICATIONS



3D PRINTING



HEAT EXCHANGERS



ELECTRIC MOTORS WIRING



AIRFRAMES

THE ONLY PRIMARY SOURCE OF SCANDIUM IN NORTH AMERICA



16.3 Mt

INDICATED RESOURCE

Grade: **277.9 g/t Sc_2O_3**
 NI 43-101 — April 2025



20.9 Mt

INFERRED RESOURCE

Grade: **271.7 g/t Sc_2O_3**
 Open in all directions



10,208 t

CONTAINED SCANDIUM

World's largest **hard-rock primary source** in development



91 t/yr

TARGET Sc_2O_3 PRODUCTION

Current global output: ~40 t/yr
 100% as a by-product



50x

20-YEAR DEMAND GROWTH

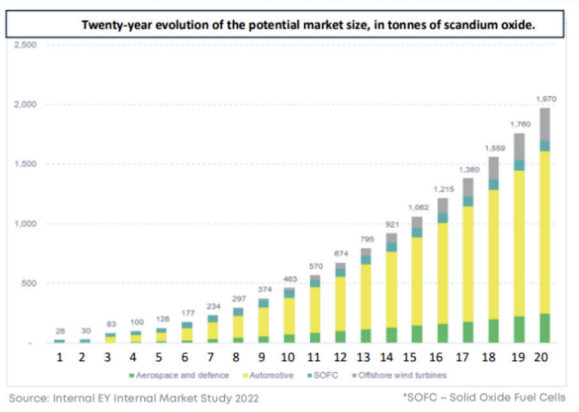
Once reliable, long-term, safe sources of supply are available



Q2 2026

PRE-FEASIBILITY STUDY

To confirm fully integrated value chain: mine to alloys



CAPITAL STRUCTURE — MAY 4, 2026

Outstanding shares	466,104,687
Options	21,500,000
Warrants (issued prior to 2026)	91,153,374
Warrants (issued March 2026)	78,409,300
Broker Warrants (issued March 2026)	4,650,558
FULLY DILUTED	661,817,919

Options avg. strike price \$0.09	= \$1.9M
Warrants + Broker avg. strike price \$0.17	= \$30.0M
Total potential cash if exercised	\$32.0M



Pre-commercialization of two patent-pending Al-Sc alloys to unlock the full potential of scandium in additive manufacturing, 3D printing and advanced industries.

Focusing on three different areas:

- Development of next-generation Al-Sc alloys and their powders;
- Pilot projects & trials with the aerospace, transportation, and energy sectors;
- Validation of materials with strategic partners.

A FULLY INTEGRATED SCANDIUM VALUE CHAIN

- 1- Mine producing approximately 420k t/y of ore and ~192,000 t/y of scandium and rare earth concentrate
- 2- Access road ~350 km long from the mine to Schefferville (~20 trucks/day)
- 3- Hydrometallurgical plant to produce ~91 t/y of high-purity scandium oxide in Schefferville
- 4- Plant to produce Al-Sc 2% master alloy (highest value). Location TBD in Southern Québec.



**Crater Lake
Mine Operation**

420,000 tons/year
[On-site]

**Crater Lake
Concentrator:
First Transformation**

192,000 tons/year
84.6% recovery
[On-site]

**Crater Lake
Hydromet Plant :
Second Transformation**

91 tons/year
93.3% recovery
[Schefferville]

**Crater Lake
Al-Sc 2%
Master Alloy:
Third Transformation**

Master Alloy 2%
[Southern Québec*]
*To be determined



**PROJECTED ACCESS ROAD FROM
SCHEFFERVILLE TO CRATER LAKE**

**THE CRATER LAKE SITE IN NUNAVIK,
QUÉBEC, CANADA**



**THE NASKAPI NATION OF KAWAWACHIKAMACH,
SHAREHOLDER OF SCANDIUM CANADA**



SCAN ME