



CORPORATE PRESENTATION

Building North America's primary scandium supply, from mine to alloys.

August 2026



TSXV: SCD

scandium-canada.com

FORWARD LOOKING STATEMENTS & DISCLAIMER



This presentation contains forward-looking statements relating to the Company's operations or to its business environment. Such statements are based on the Company's operations, estimates, forecasts, and projections, but are not guarantees of future performance and involve risks and uncertainties that are difficult to predict or control. A number of factors could cause actual outcomes and results to differ materially from those expressed. These factors include those set forth in the corporate filings.

Although any such forward-looking statements are based upon what management believes to be reasonable assumptions, the Company cannot guarantee that actual results will be consistent with these forward-looking statements. In addition, the Company disclaims any intention or obligation to update or revise any forwardlooking statements, for any reason. We also do not commit in any way to guarantee that we will continue reporting on items or issues that arise.

SCIENTIFIC AND TECHNICAL INFORMATION

Scientific and technical information presented in this presentation was reviewed and approved by Eric Kinnan, P. Geo, Qualified person as defined under NI 43-101. The mineral resource and mineral reserve estimates contained in this presentation have been prepared in accordance with the requirements of securities laws in effect in Canada, including 43-101, which governs disclosure requirements for mineral properties. Further information regarding the Company is available in the SEDAR+ database (www.sedarplus.ca), and on the Company's website at: www.scandium-canada.com

The advantages of scandium in alloys.



Lightweight

Significantly reduces the weight of anything that moves. In aerospace, every kilogram removed is a kilogram of payload gained. In an EV, it is range from the same battery.



High-strength

Greater mechanical resistance without added mass.



Corrosion resistant

Performs in harsh marine, aerial, space and arctic environments.



Conductive

Efficient for wiring and thermal-intensive applications.

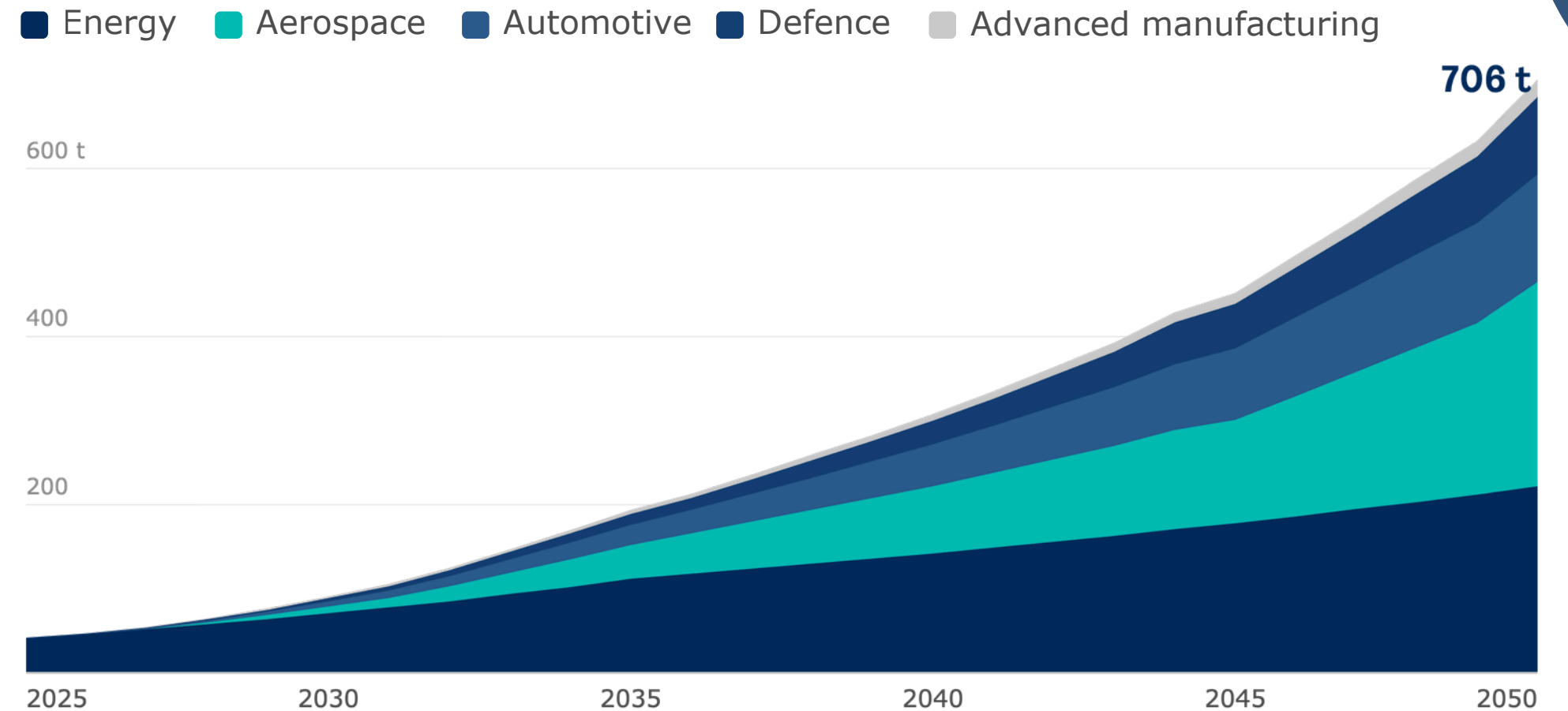


Weldable and printable

Necessary for manufacturing advanced primary structures.

High global scandium demand waiting for reliable Western suppliers like Scandium Canada.

Scandium demand projected to grow to 706 tonnes by 2050

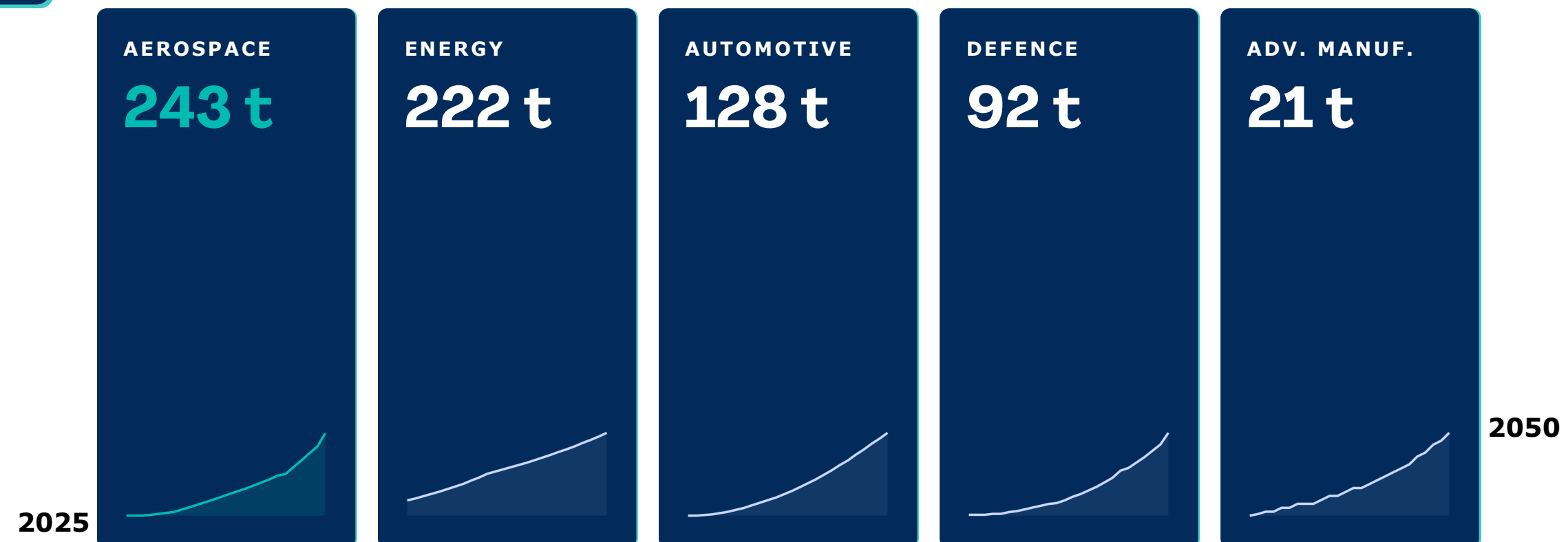


Source: EY-Parthenon - Projected annual demand by application, scandium oxide (Sc_2O_3), tonnes, June 2026



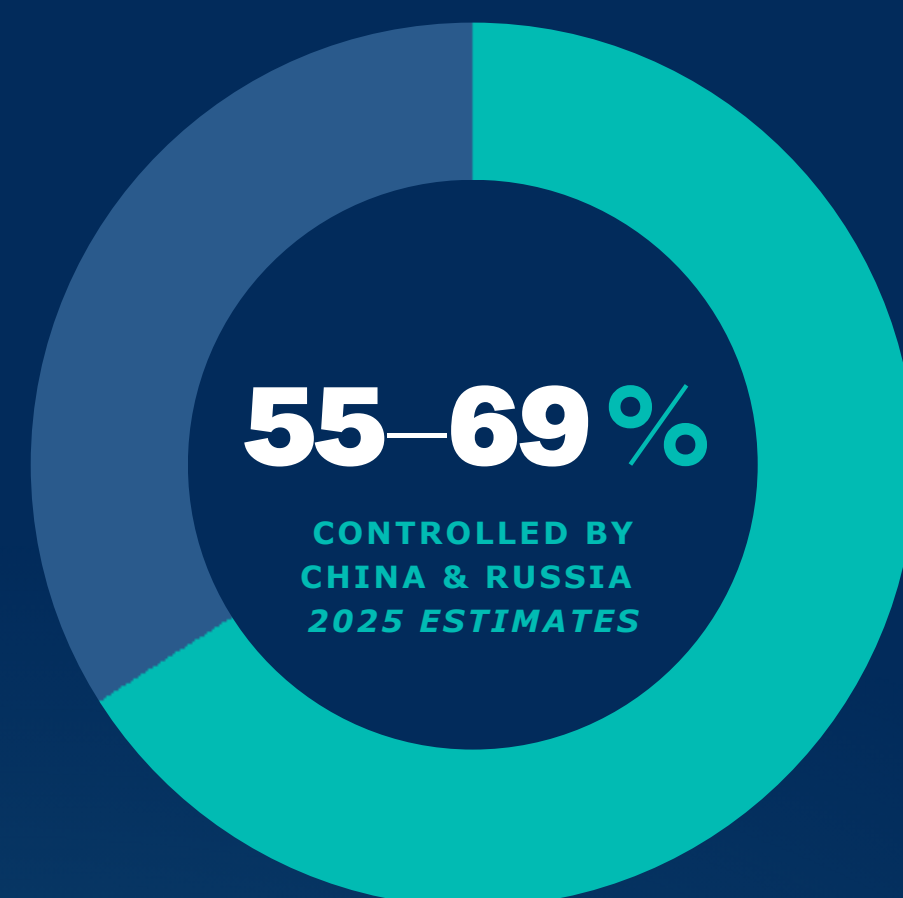
Scandium Canada: EY-Parthenon Study Projects Significant Supply Gap

By Mining Hub News Desk



Global scandium supply

is concentrated in non-western jurisdictions.



100% BY-PRODUCT

PRODUCED AS A BY-PRODUCT
NO PRIMARY SUPPLY AS OF 2026

US & 14 EU COUNTRIES BAN

FOR DEFENSE, TECH AND
MANUFACTURING ENTITIES

As of August 2026, there is no dedicated, primary scandium mine at scale anywhere in the world. To unlock the latent aerospace, defence and automotive markets, **multiple new and reliable Western supply sources are required.**

COUNTRY	PRODUCTION VOLUME (SCANDIUM OXIDE) , 2025
Canada	3 tpa , scaling up to 12 tpa
Russia	3-5 tpa
China	30-50 tpa
Kazakhstan	100-200 kg per year
Japan	7.5 tpa
Philippines	1 tpa
Estimated Total	60-80 tpa

Source: EY-Parthenon (June 2026) - Global production volume (Sc₂O₃) as of 2025

Selling Al-Sc alloys and tech today. Building a primary source for the future.

UPSTREAM

Crater Lake

*NUNAVIK, QUÉBEC, CANADA
TIER 1 MINING JURISDICTION*

- North America's largest primary source of Scandium;
- Hard-rock source of scandium oxide & rare earth elements (REEs)
- 43-101 Mineral resource latest update - April 2025;
- Feasibility study expected in 2027.

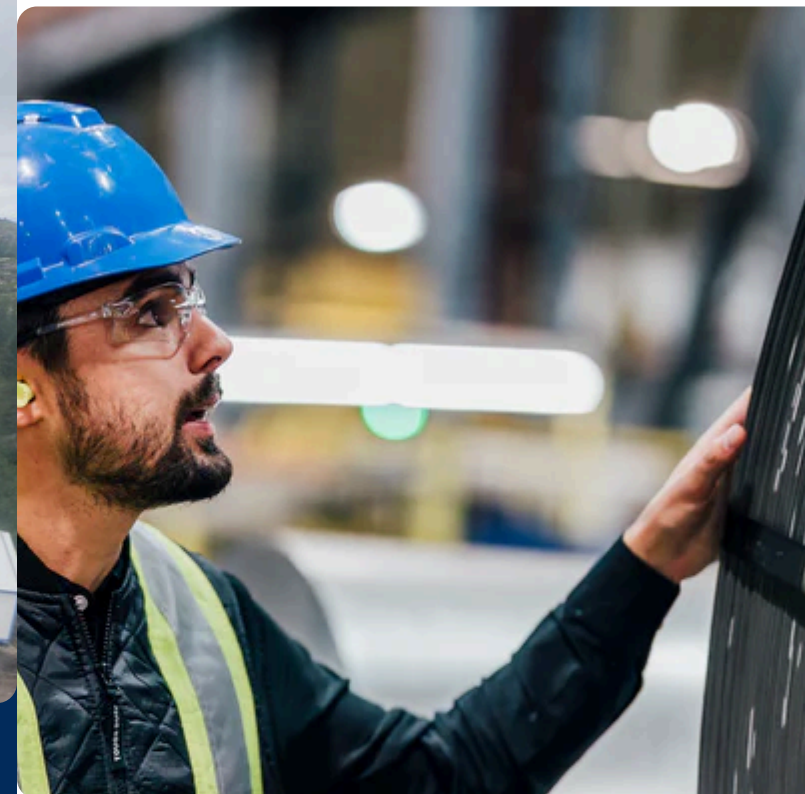


DOWNSTREAM



*FULLY OWNED AL-SC ALLOYS AND
TECHNOLOGIES SUBSIDIARY*

- Revenue-generating commercialization team;
- Scalium® family of products
- Al-Sc alloys in Sporting Goods & aerospace;
- Ongoing qualifications for aerospace, automotive and defence OEMs
- WAAM & L-PBF (3D printing) Al-Sc alloys - 7075 and 535 series



"The most exciting scandium
hard-rock project in the world."

Dr. Anthony Williams-Jones
McGill University

Largest

PRIMARY SOURCE
IN NORTH AMERICA

Tier 1

CANADIAN
JURISDICTION -
NUNAVIK, QUÉBEC

5

KNOWN SC-BEARING
ZONES ON THE
PROPERTY



Crater Lake, near Schefferville – Nunavik, Québec.

From mine to market, our vision

Conceptual diagram. It reflects management's view of the potential development of the Crater Lake project and serves as a reference for ongoing technical and environmental studies. Forward-looking information - more details on page 2.



TG Zone 43-101 Resource

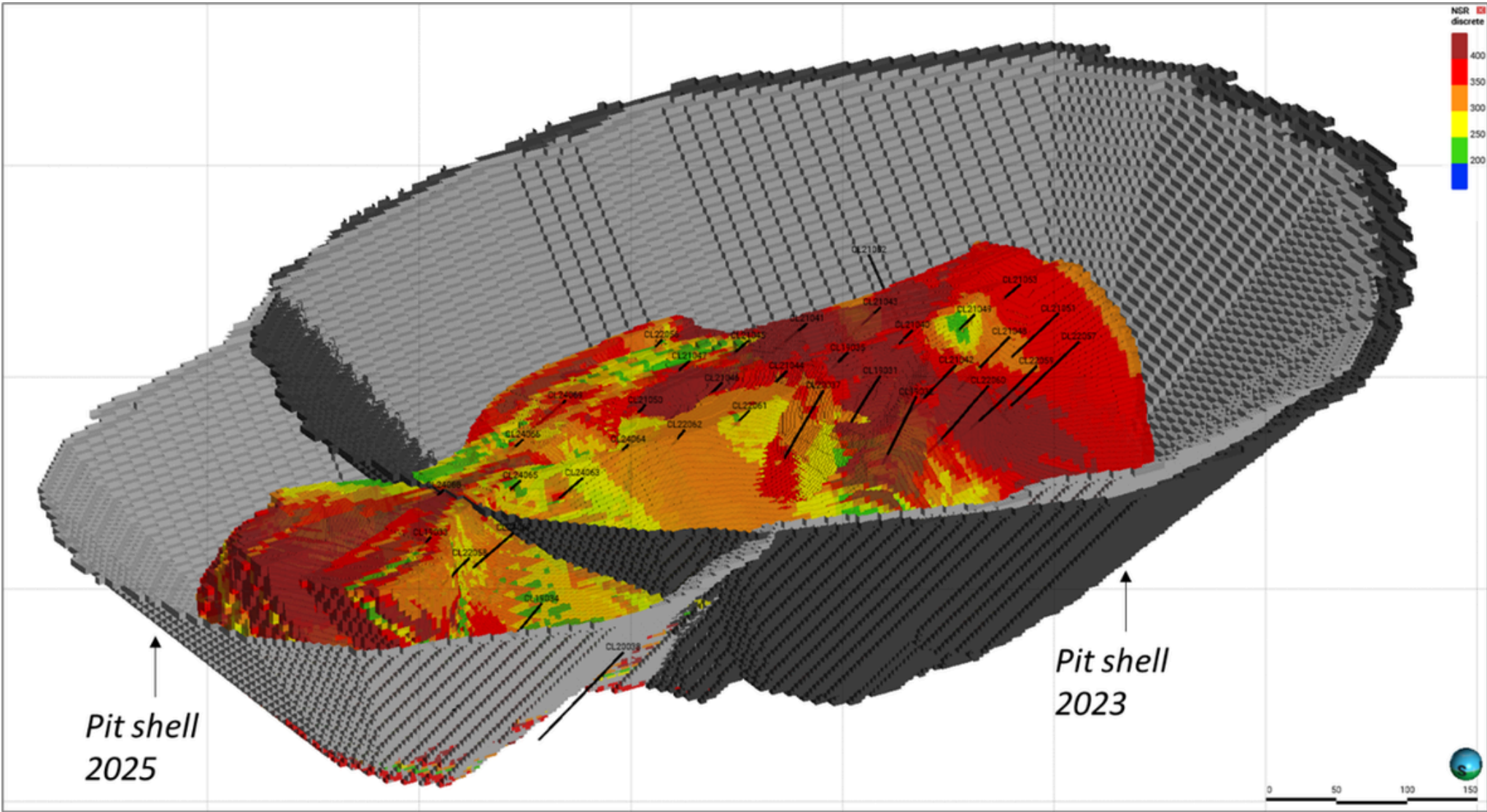
(April 2025)

Dimensions: 700 m long by 200 m deep, average width 130 m. Open in all directions.

Cut-off NSR: CA\$205.54 per tonne.

Ore value NSR: CA\$369 to \$379 per tonne.

Basis: Sc₂O₃ plus a bulk magnet rare earth concentrate.



Block model with 2023 and 2025 pit shells. Grade increases toward depth.

Category	Cut-Off NSR(\$/t)	Tonnage (Mt)	NSR Total (\$/t)	Sc ₂ O ₃ (g/t)	Dy ₂ O ₃ (g/t)	La ₂ O ₃ (g/t)	Nd ₂ O ₃ (g/t)	Pr ₂ O ₃ (g/t)	Tb ₄ O ₇ (g/t)
INDICATED	205.54	16.3	379	277.9	67.3	615.7	604.9	162.3	11.8
INFERRED	205.54	20.9	369	271.9	66.5	609.1	599.1	150.7	11.6

Notes to accompany the Mineral Resource Estimate:

1. The independent and qualified persons for the mineral resource estimate, as defined by NI 43 101, are Marina Iund, P.Geo. and Simon Boudreau, P.Eng., both of Norda Stelo Inc. The effective date of the estimate is April 2, 2025.
2. These mineral resources are not mineral reserves, as they do not have demonstrated economic viability. The mineral resource estimate follows current CIM definitions and guidelines.
3. The results are presented in situ and undiluted and considered to have reasonable prospects of economic viability.
4. The estimate encompasses one mineralized domain using the grade of the adjacent material when assayed or a value of zero when not assayed.
5. The authors are not aware of any known environmental, permitting, legal, title-related, taxation, socio-political, or marketing issues, or any other relevant issue not reported in the Technical Report, that could materially affect the Mineral Resource Estimate.

Ongoing 2026 drilling campaign to grow the TG Zone and explore the Discovery Area

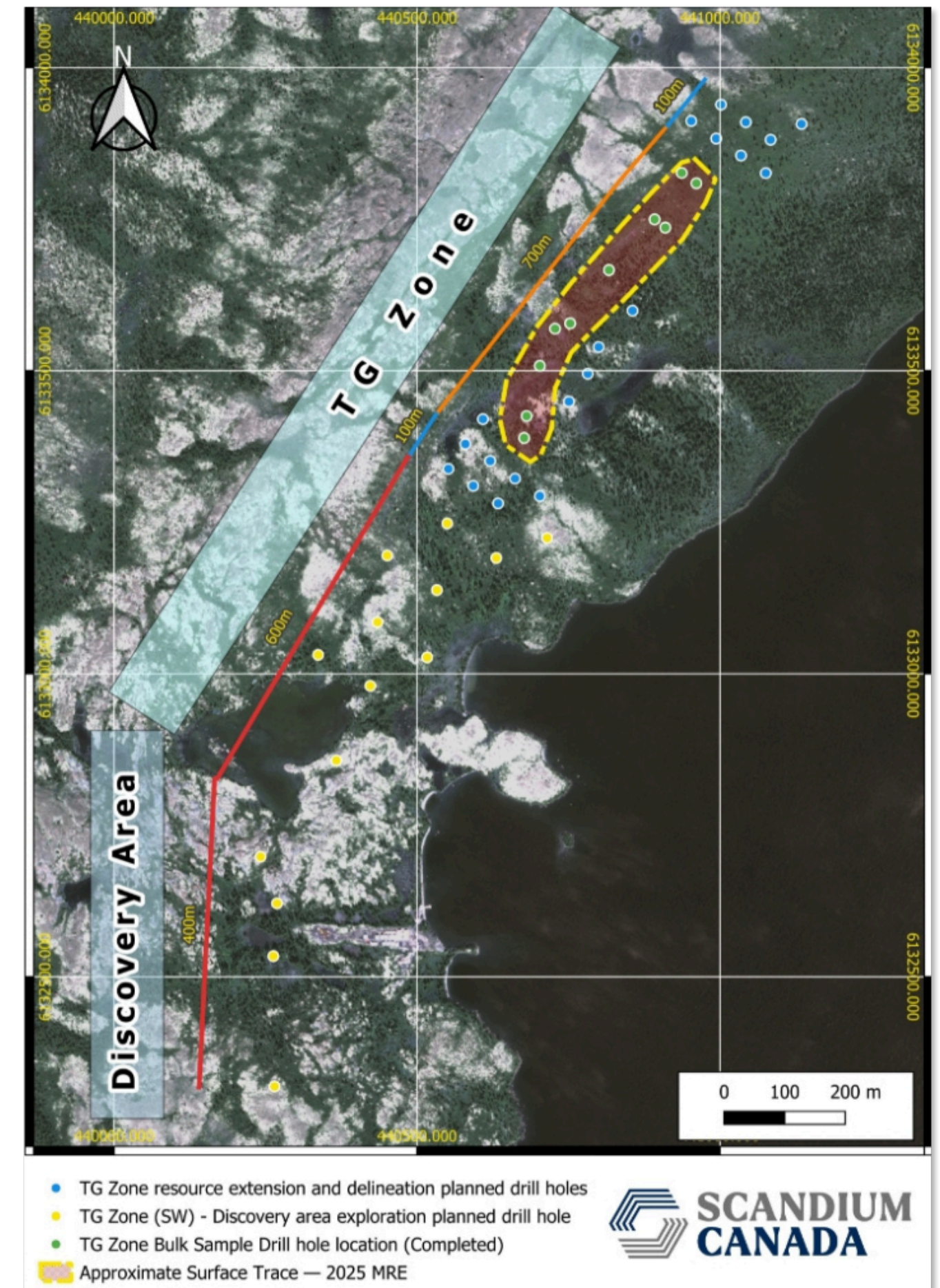


Bulk sample: 19 holes, approximately 3,400 m, completed August 5, 2026.

Extension drilling: Underway. Minimum 200 m of additional strike, 100 m at each end.

Next phases: Up to 36 holes, minimum 4,000 m. Completion in 2026, possibly into 2027.

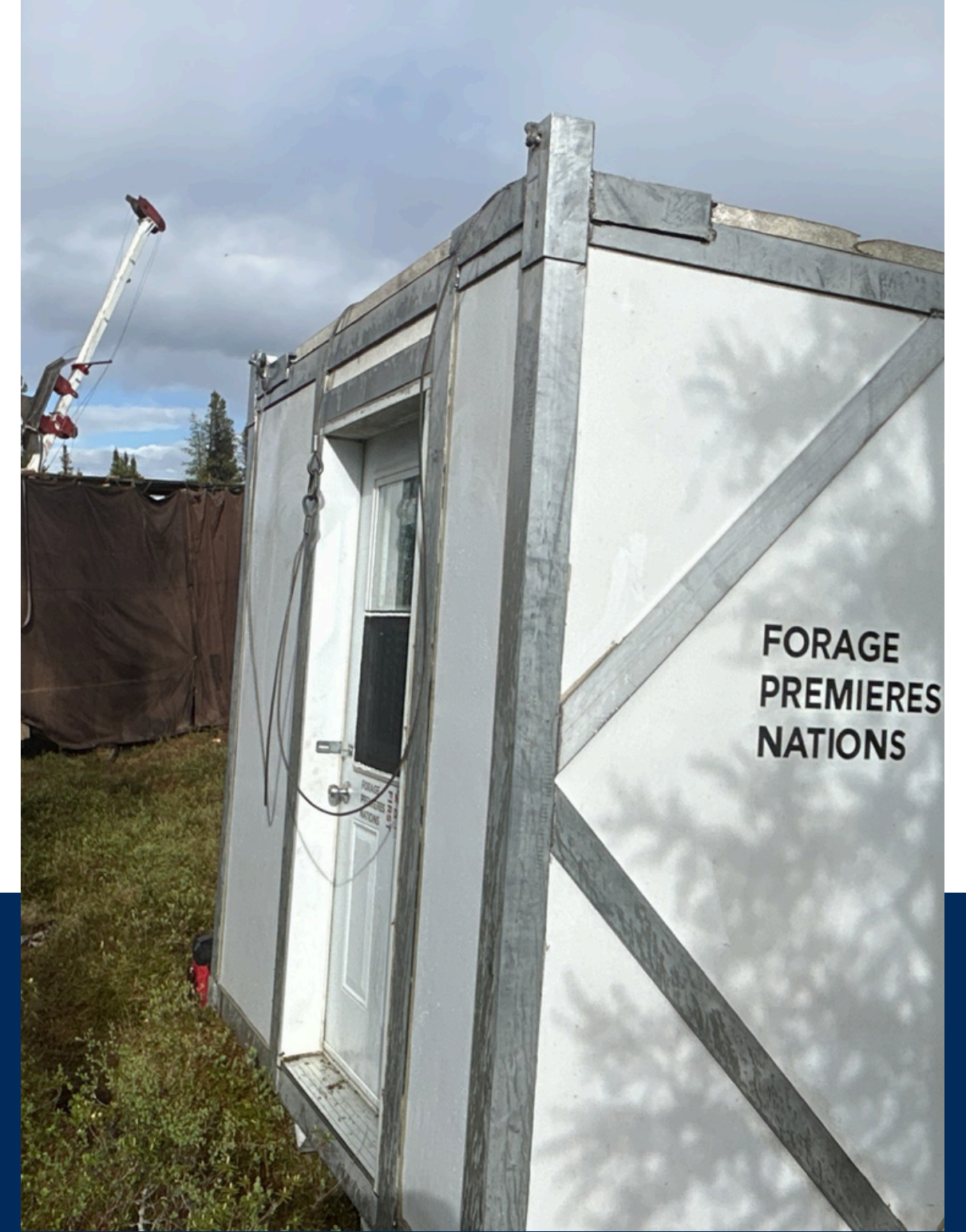
Source: Scandium Canada. TG Zone drill plan, Crater Lake, August 10, 2026.
Eric Kinnan, P.Geo. (OGQ No. 00788)



The Crater Lake Camp

4-seasons camp for 20 workers with all the necessary facilities







SCALIUM® & FSTTM
ALUMINUM-SCANDIUM ALLOYS AND SURFACE
TREATMENT FOR DEFENCE, AERONAUTICS,
AUTOMOTIVE AND SPORTS

Main applications for our Al-Sc alloys

Aerospace

Airframes, structural components (primary and secondary), heat exchangers

Automotive & Transports

Lightweight EV frames, motor windings, hull components

Space

Satellites, Onboard horn antennas

3D Printing & Welding

Al-Sc powders (L-PBF) & wire arc additive manufacturing (WAAM)

Renewable Energy & AI

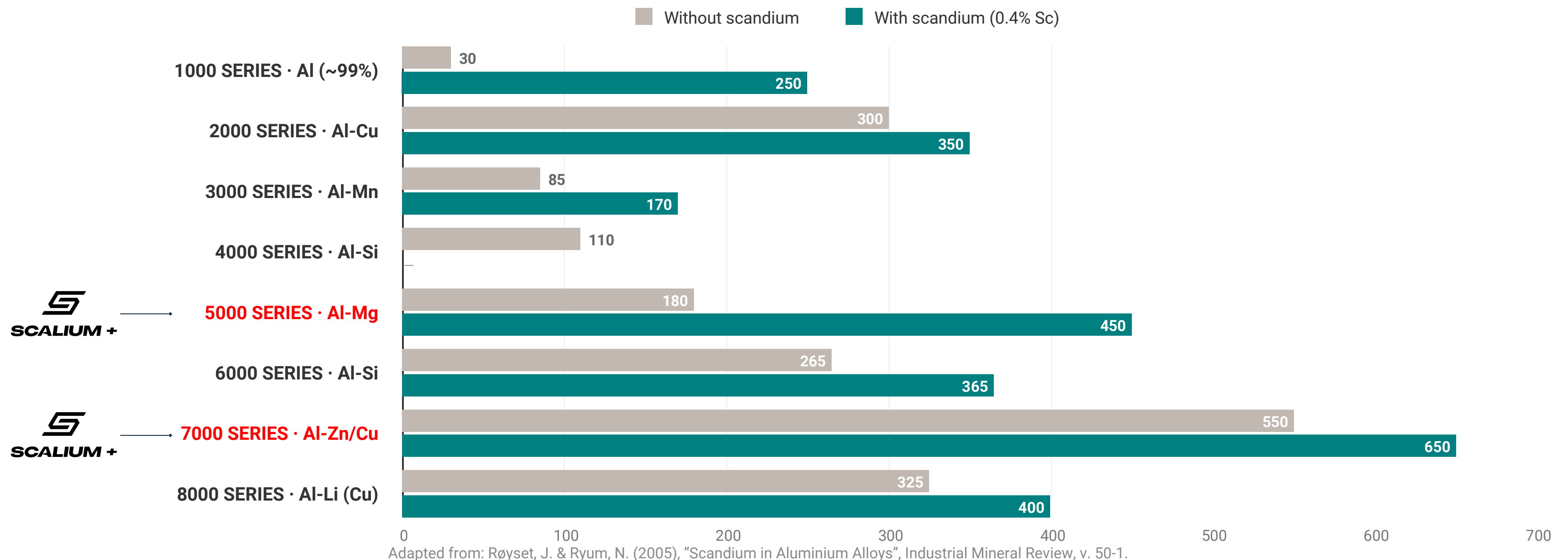
Solid oxide fuel cells, wind turbines, next-generation battery cathodes

Sporting Goods

Ski, snowboards and cycling frames

The scandium effect

ADD 0.4% OF SCANDIUM TO ALUMINUM -> SIGNIFICANTLY INCREASE WIELD STRENGTH GAIN (MPA)
8X THE STRENGTH OF OF ALUMINUM WITH NO ADDED MASS.



Four main sectors for commercialization with OEMs

COMMERCIAL

Sport

Currently supplying small, medium and large ski manufacturers.



PRE-COMMERCIAL

Defence

Pre-commercialization for on-land applications, plus ongoing R&D projects.

R&D PARTNERSHIPS

Space

Ongoing R&D projects with manufacturers in the space industry, financed by the Canadian Space Agency.

R&D PARTNERSHIPS

Aeronautics

Ongoing R&D with OEMs: aircraft, helicopters, engine manufacturers and Tier 1 suppliers.

Scalium®: one alloy family, five products.



Scalium® Coils



Scalium® Billets



Scalium® Wires



Scalium® Powders



Scalium® Plates

R&D and funding partners



Natural Resources
Canada

Ressources naturelles
Canada

Canada

*Ressources naturelles
et Forêts*

Québec



PRODUCTIQUE
QUÉBEC

CQRDA

Quebec Metallurgy Center

CMQ
Centre de métallurgie du Québec



UQAC
Université du Québec
à Chicoutimi



UNIVERSITY
OF ALBERTA





First Nations and Inuit Participation

2024

Pre-Development Agreement

Signed with the Naskapi Nation of Kawawachikamach, a mutual commitment to respect, consultation, participation and economic benefits.

2025

5% equity ownership

The Taasipitaakin Trust's Board decided to invest in Scandium Canada, acquiring ~5% of ownership.

2026

Ongoing discussions with key stakeholders involved with the project

Concerning social acceptability and required infrastructure such as the access road and hydrometallurgical plant near Schefferville.

Capital structure as of July 27, 2026

TSX-V: SCD

CAPITAL STRUCTURE

Outstanding shares	507,099,122
Options	26,837,500
Warrants (issued prior to 2026)	69,309,587
Warrants (issued March 2026)	78,409,300
Broker warrants (issued March 2026)	4,650,558
FULLY DILUTED	686,306,067

Options, average strike \$0.11

\$3.0M

Warrants and brokers, average strike \$0.25

\$37.5M

Total potential cash if exercised

\$40.5M



Management



GUY BOURASSA
CEO

- Law degree from Laval University
- Over 40 years experience in industrial minerals and strategic metals business.
- Former Founder, President and Director of Nemaska Lithium
- Former President of Dufresnoy Industrial Minerals
- Former director of Nouveau Monde Graphite and Monarques Resources



PIERRE NEATBY
PRESIDENT & COO

- Over 30 years in the base and strategic metals business
- 20 years with Noranda
- 9 years in rare earths with Avalon
- International experience (London, Madagascar) working with consumers in all continents.
- Specific experience in the aluminum business



STEVE NADEAU
CHIEF FINANCIAL OFFICER

- CPA and earned a bachelor's degree in business administration from Moncton University.
- Over 30 years of experience and held senior-level positions across multiple industries.
- Acted as a key negotiator in several major agreements,



JEAN-FRANÇOIS MAGNAN
CHIEF TECHNOLOGY OFFICER

- Former Technical Manager of Nemaska Lithium Inc.
- Held various positions in the industry,
- Promoter and Project Manager at Phostech Lithium Inc.
- Holder of multiple patents in the field of rechargeable lithium batteries.
- Holds a Master's degree in Materials Engineering from Laval University



DR. LUC DUCHESNE
CHIEF SCIENCE OFFICER

- Over 35 years of experience in senior positions across multiple sectors.
- Author and co-author of 85 peer-reviewed scientific articles, literature reviews, and books.
- Holds a Ph.D. from the University of Guelph, an MSc from the University of Toronto and a BSc in Forestry Sciences from Laval University.
- Former senior scientist at Natural Resources Canada
- Recipient of the 5NR Science Award



CINDY VALENCE
SUSTAINABILITY MANAGER

- Former Executive Vice President and Chief Sustainability Officer of Sayona Mining Ltd.
- Expertise in stakeholder engagement for shared value creation.
- Holds an MBA with a specialization in the mineral industry.
- Certified International Trade Professional | PACI |

Board of Directors



JEFF SWINOGA
CHAIRMAN &
AUDIT COMMITTEE

- Senior mining executive with 27+ years across exploration and operations; recognized for team building, strategic transformations, M&A/IPO execution and disciplined capital allocation.
- Senior roles at Barrick Gold, Torex Gold, HudBay Minerals, North American Palladium and Golden Star; Former CEO of Epic Gold and First Mining Gold.
- Capital markets: \$2B+ in project financings and \$400M+ in equity raises.
- Board experience includes Imperial Mining Group, Radisson Mining, Excellon Resources and First Cobalt and Tornbridge Power.
- Trusted governance leader in board oversight, risk management and stakeholder engagement.



GUY BOURASSA
CEO & DIRECTOR

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- Over 30 years experience in industrial minerals and strategic metals business.
- Former Founder, President and Director of Nemaska Lithium
- Former President of Dufresnoy Industrial Minerals
- Former director of Nouveau Monde Graphite and Monarques Resources



ROBERT KITCHEN
DIRECTOR &
AUDIT COMMITTEE

- Currently President and CEO of Wasayao Strategic Group
- Brings expertise in community engagement, negotiation, and the development of equity investment strategies for First Nations.
- Former Economic Development Officer for the Cree Nation of Nemaska (2008–2022).
- Has served as director for several private Cree companies, Cree institutions, and the Cree community of Waswanipi.



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- International experience (London, Madagascar) working with consumers in all continents.
- Specific experience in the aluminum business



JEAN LAFLEUR
DIRECTOR &
AUDIT COMMITTEE

- Geologist with 45+ years of exploration experience in Canada and internationally.
- Former C-suite executive for junior exploration companies in Quebec and Ontario.
- Active consultant since the 2000s via his private geo-consultancy firm.
- Expertise in project evaluation, audits, exploration planning, and investment presentations.
- B.Sc. & M.Sc. in Geology (University of Ottawa); early career with Newmont, Falconbridge, Dome Mines, Placer Dome.